

Medicare Open Enrollment: Personalized Advice at No Charge to Burt Wealth Advisor Clients September 29, 2017

As you know, Burt Wealth Advisors has retained the services of Eileen Hamm and her firm to help our clients with issues related to Medicare. Because we pay them a fee, this service is available at no charge to you.

One of the services they provide is assisting you with your decisions during Open Enrollment which occurs October 15 through December 7. This is the time you can make changes to your Medicare coverage, including your Part D prescription drug plan.

Here is what she can help you with:

- Reviewing your Medicare supplement coverage to see if it has met your needs during the past year and evaluating other options if appropriate.
- Reviewing and making recommendations for any changes to your Part D prescription drug plan

If you are on a Medigap type supplement plan, chances are you are happy with it and no change will be necessary.

However, the Part D prescriptions plans can and have changed drastically during open enrollment. Even if you are currently happy with your Part D plan, it makes sense to evaluate your coverage every fall. During Open Enrollment, many of the Part D Plans make changes to their coverage and premiums. They'll mail you a notice about these changes, so pay close attention to this letter. Otherwise, come January, you may find you are now paying \$40 for your prescription when you used to only pay \$10, or that your premium is now \$52 a month, up from \$26.

As always, we welcome your feedback on our decision to make this service available to you.

If you'd like to work with Eileen, we encourage you to call her at 800-400-0577 or communicate by email with her at eileen@superiorltc.com.

As always, please contact us if we can be of further assistance.